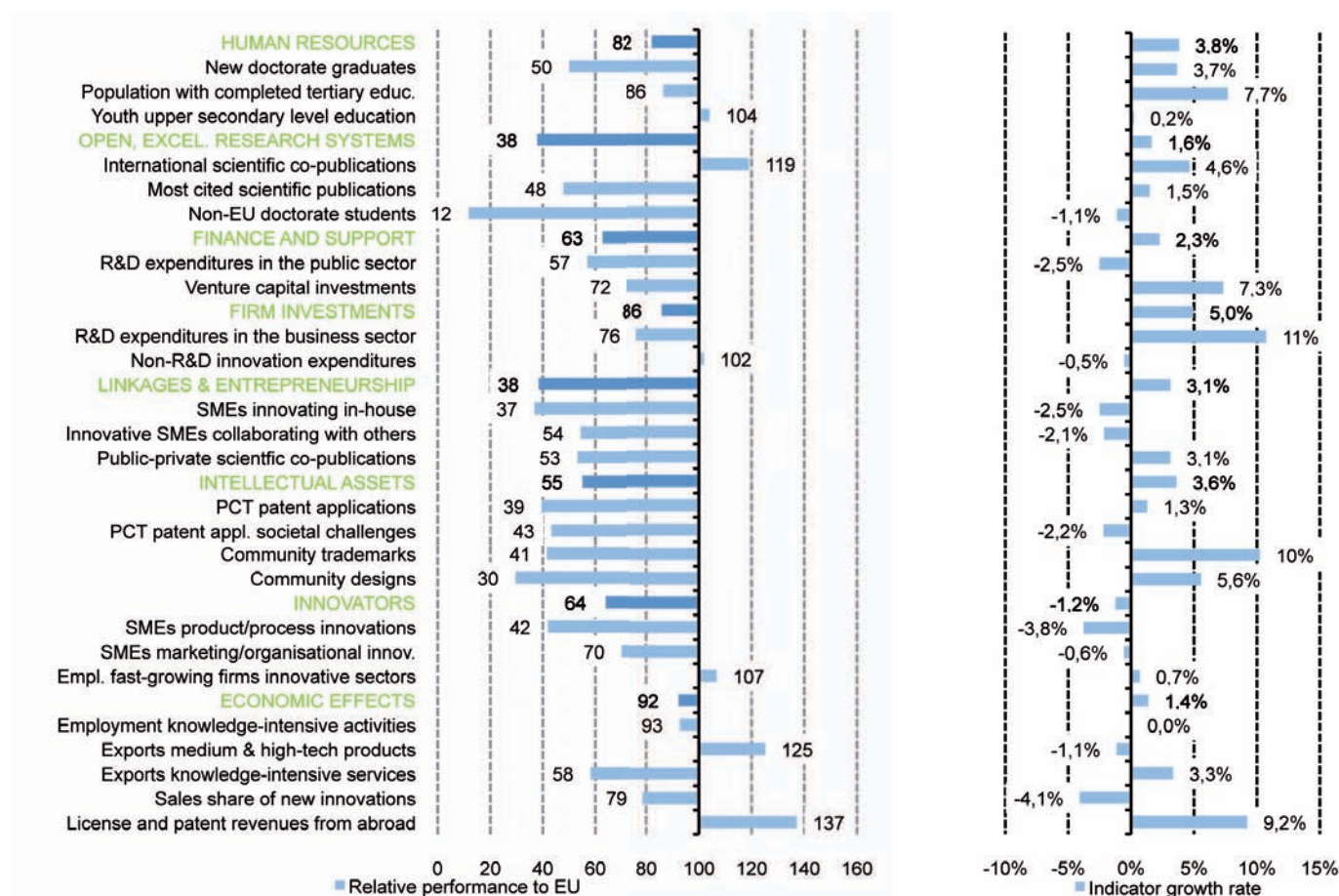


Hungary

Hungary is a **Moderate innovator**. The country's innovation performance, despite some fluctuations, improved between 2007 and 2014. The performance relative to the EU has had more fluctuations, but over time it has increased to 67% in 2014 from around 65% in 2007.

Hungary performs below the EU average for all dimensions, and nearly all indicators, especially for Non-EU doctorate students and Community designs. Relative strengths in terms of indicators are observed in License and patent revenues from abroad, Exports in medium and high-tech products and International scientific co-publications.

For more than half of the innovation indicators performance has improved. High growth is observed for R&D expenditures in the business sector (11%), Community trademarks (10%) and License and patent revenue from abroad (9.2%). Notable declines in performance are observed in Sales share of new innovations (-4.1%) and SMEs with product or process innovations (-3.8%).



Note: Performance relative to the EU where the EU = 100.