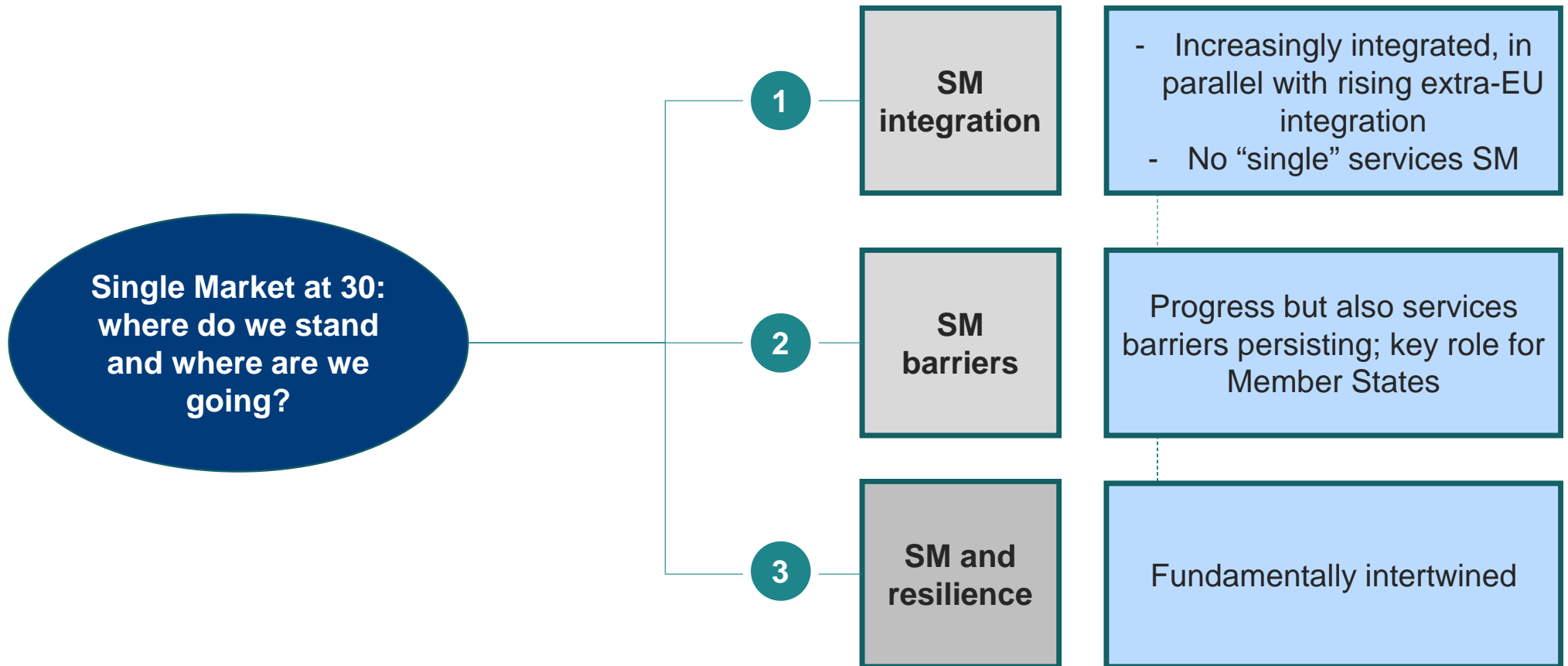


30 years of Single Market – taking stock and looking ahead

Academic Conference – 30th Anniversary of the Establishment of the Single Market (7 December 2022, Prague)

Frank Vandermeeren
DG GROW, Chief Economist Team

Single Market at 30 – main conclusions



1 Single Market integration

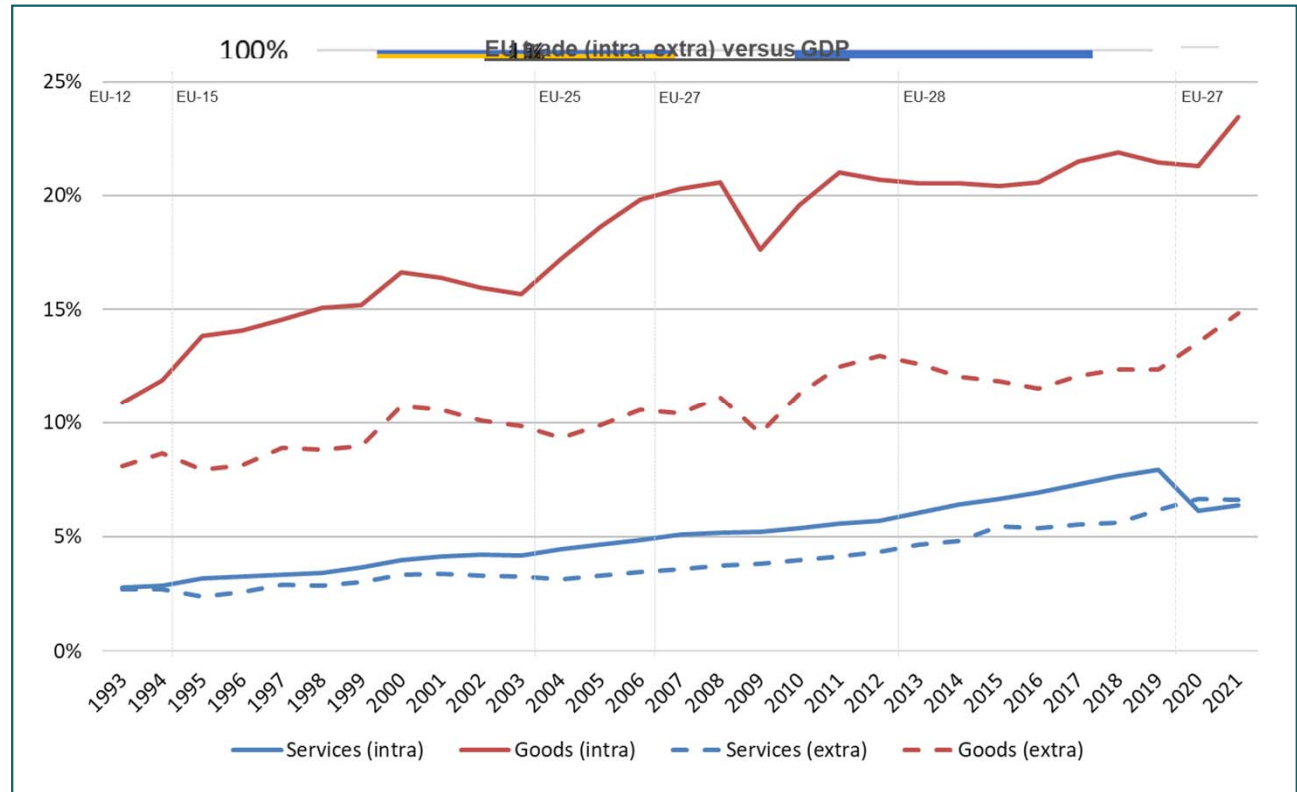


Increasingly integrated SM, in parallel with rising extra-EU integration

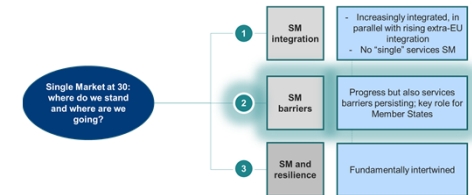
- Services: e.g. impact Brexit
- Goods: importance of extra-EU trade in value added

No « single » SM for services

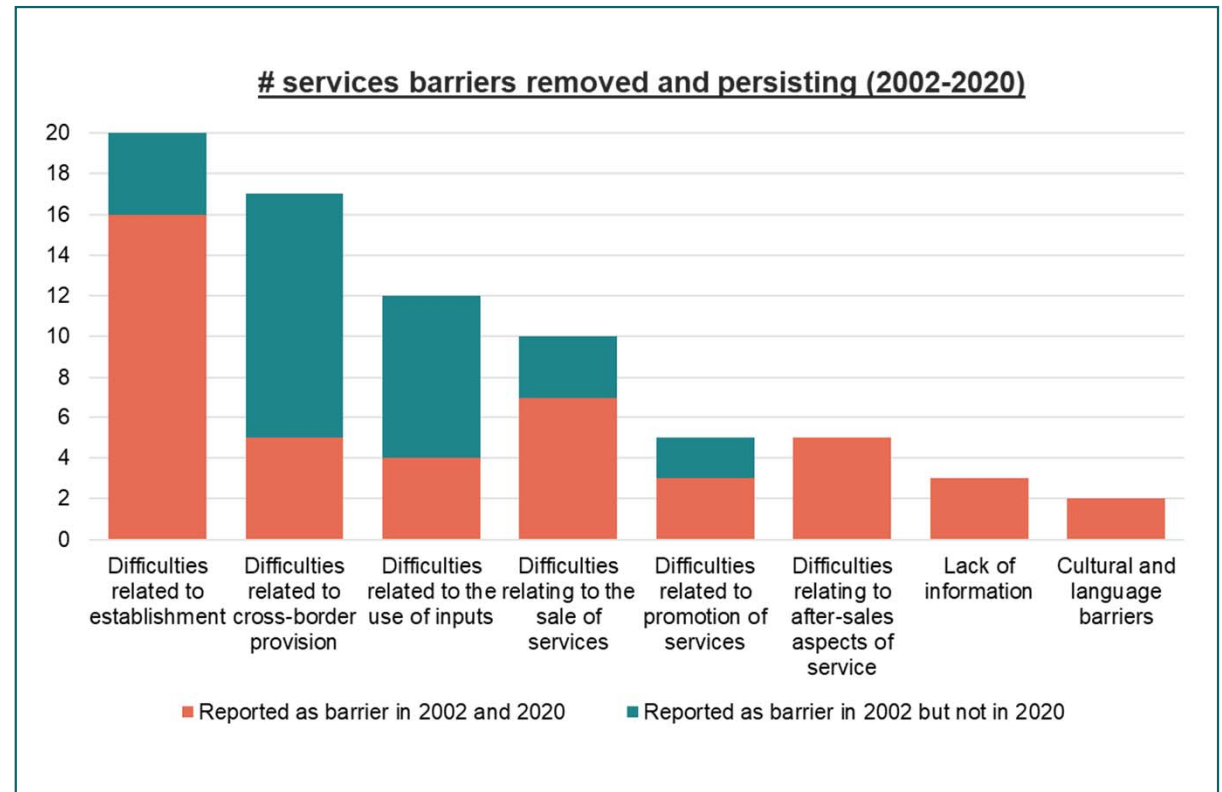
- Role of establishment
- Wide variety of integration levels



2 SM barriers

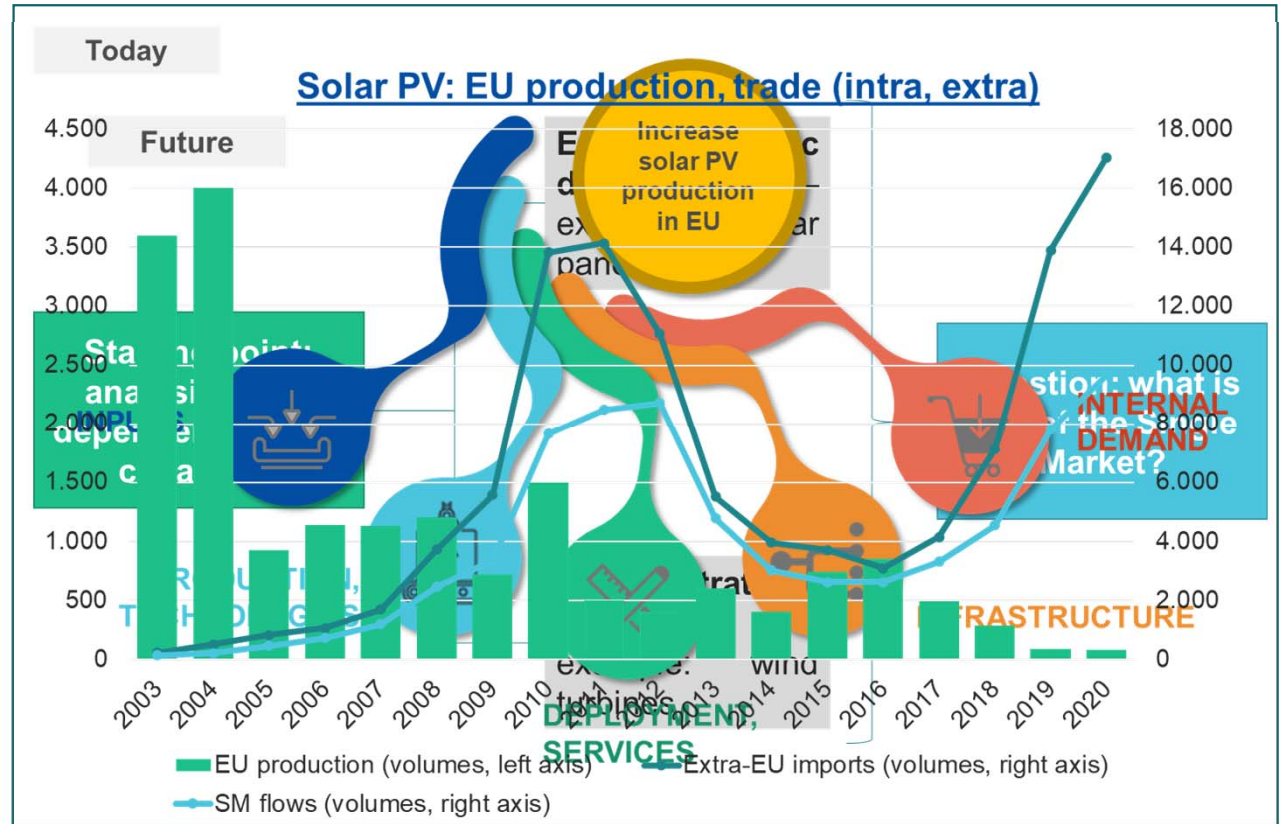
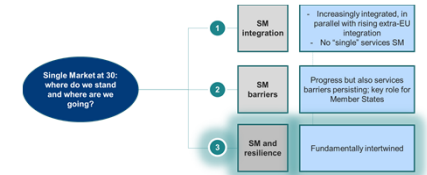


- Focus on services as most remaining potential
- Dynamic, ongoing process – many services barriers persisting since 2002 (60%)
- Lessons learnt: Member States to manage SM



3 SM and resilience

- Strategic dependencies, capacities – what is role of SM
- Case studies solar, wind
- SM as driver of EU resilience – today and in the future



Analysis based on Eurostat (Prodcom, Comext), design by PresentationGO

Single Market at 30 – main conclusions

